



Second convening notice to the 2015 Shareholders' Annual General Meeting

Clermont-Ferrand, 17 June 2015 – METabolic EXplorer, a biological chemistry company that specialises in developing manufacturing bioprocesses for bio-based compounds used in a wide range of everyday products, including textile fibres, animal feed supplements and resins, is issuing a communication concerning its Annual General Meeting.

The shareholders are informed that the company's Combined Annual General Meeting convened for 17 June 2015 at the International Airport of Clermont-Ferrand Auvergne, 63510 Aulnat could not be validly held owing to lack of quorum.

Consequently, the shareholders are now being convened on Friday 10 July at 9:30 am to the International Airport of Clermont-Ferrand Auvergne, 63510 Aulnat to rule on the same agenda, as published in the *Bulletin des Annonces Légales Obligatoires* on 1 June 2015.

Shareholders who, as part of the convening notice for the Annual General Meeting of 17 June, have already expressed their votes either by postal voting form or proxy form are not required to send a further voting form.

Shareholders who have not voted by post or proxy as part of the first convening notice are invited to send their forms and shareholder certificates by email to infofin@metabolic-explorer.com or by mail to:

CM-CIC Securities c/o CM -CIC TITRES
3, allée de l'Etoile
95014 CERGY- PONTOISE

or by mail directly to the company headquarters:

METabolic EXplorer
Service Assemblée Générale
Biopôle Clermont Limagne
63360 SAINT-BEAUZIRE.

Shareholders who have attended the meeting of 17 June and who could not attend the next Annual General meeting of 10 July are also invited to send their forms and shareholder certificates.

The text of the agenda and the draft resolutions, which remains unchanged, as well as the new form for the second convening notice are available on the company website, www.metabolic-explorer.com, at Investor Relations > Statutory information > Annual general meetings.

-ENDS-

About METabolic EXplorer - www.metabolic-explorer.com

METabolic EXplorer is a biological chemistry company which was incorporated in 1999. Its goal is to help industrial businesses deal with the rise in oil prices, so that they can continue their production, in a different, sustainable way.

Based on the tried and tested principle of industrial fermentation, METabolic EXplorer's solutions replace today's petrochemical processes with the use of a wide range of plant-based raw materials. By optimizing the metabolic yield of non-pathogenic bacteria in a contained, controlled environment, the company facilitates the production of chemical compounds used in a wide range of everyday goods (textile fibres, plastics, resins, solvents or animal feed supplements).

METabolic EXplorer is currently focusing its alternative processes on the production of three compounds that together have an estimated, annual, end-market value of €7 billion. The company's strategy will be implemented through industrial partnerships in the shape of licenses and joint ventures, as well as own-account production units.

METabolic EXplorer, based in Clermont-Ferrand, France, is listed on NYSE Euronext in Paris (Compartment C, METEX) and is part of the CAC Small index and EnterNext Tech40 label.

*Get free financial information on METabolic EXplorer by registering with:
www.metabolic-explorer.com or www.actus-finance.com*

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This communication includes forward-looking information which is subject to risks and uncertainties. The potential development of the company could be substantially different from that anticipated in this press release because of the various risk factors which are described in the company's Listing Prospectus.